



**PT Merdeka Copper Gold Tbk**

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**ANNOUNCEMENT OF THE PROPOSED IMPLEMENTATION OF CAPITAL INCREASES  
WITHOUT GIVING PRE-EMPTIVE RIGHTS (“NPR”)**

Based on the Extraordinary General Meeting of Shareholders (“**EGMS**”) approval of PT Merdeka Copper Gold Tbk (the “**Company**”) as stated under Deed of EGMS Minutes No. 18 dated 11 March 2019, made by Irma Bonita SH., Notary in Central Jakarta, as stipulated and restated in the Deed of EGMS Minutes No. 44 dated 13 January 2020, made by Jose Dima Satria, S.H., M.Kn., Notary in South Jakarta, the Company intends to conduct an NPR by issuing the remaining NPR as approved in the EGMS up to 1,007,259,165 (one billion seven million two hundred fifty-nine thousand one hundred sixty-five) shares at this time within the following exercise schedule:

<b>No.</b>	<b>Details</b>	<b>Date</b>
1.	Announcement of NPR Implementation to the Public and notification to Financial Services Authority ( <i>Otoritas Jasa Keuangan</i> or “ <b>OJK</b> ”)	25 February 2021
2.	Issuance date of additional shares from NPR implementation.	4 March 2021
3.	Listing date of additional shares from NPR implementation.	5 March 2021
4.	Announcement of Disclosure of Information over the NPR implementation result to the public and notification to OJK.	5 March 2021

This announcement was made in relation to fulfilling OJK Regulation No. 38/POJK.04/2014 on Capital Increases Without Pre-emptive Rights for Public Companies as replaced by Regulation of Financial Services Authority No. 14/POJK.04/2019 regarding the Amendment of Regulation of Financial Services Authority No. 32/POJK.04/2015 regarding Capital Increase of Publicly Listed Company by Giving Pre-Emptive Rights.

Jakarta, 25 February 2021  
The Company’s Board of Directors